

MUSKEGON COUNTY PROPOSAL SUMMARY

Commodity Number: 94612

Proposal: RFP 19-2351

Department: Finance Department

Release Date: 05/01/2019

Product / Service: OPEB Actuarial Services

Opening Date: 05/17/2019

Bid Net Solicitation Statistics	
Received Notice:	45
Viewed Documents:	15
Solicitation Received:	5
No-Solicit Form Received:	0

Vendor Name & Address	Received	Responsive	Scoring	Original Contract: Total Cost of Valuation		Optional Contract: Total Cost of Valuation		
				Year 1 10/2018 - 09/2019	Year 2 10/2019 - 09/2020	Year 3 10/2020 - 09/2021	Year 4 10/2021 - 09/2022	
CBIZ Benefits & Insurance Svcs Inc 6050 Oak Tree Blvd Ste 500 Independence OH 44131	Yes	Yes	67.4%	\$15,000.00	\$1,500.00	\$15,000.00	\$1,500.00	
Gallagher Benefit Services Inc 125-310 Village Boulevard Princeton NJ 08540	Yes	Yes	63.0%	\$9,000.00	\$3,000.00	\$9,000.00	\$3,000.00	
Lewis & Ellis Inc 11225 College Boulevard Ste 320 Overland Park KS 66210	Yes	Yes	84.5%	\$12,000.00	\$6,000.00	\$12,000.00	\$6,000.00	
Milliman Inc 15800 Bluemound Rd Ste 100 Brookfield WI 53005	Yes	Yes	79.2%	\$20,000.00	\$3,800.00	\$22,000.00	\$4,000.00	
Strome Actuarial Services 31313 Northwestern Hwy Ste 114 Farmington Hills MI 48334	Yes	Yes	56.1%	\$10,000.00	\$4,000.00	\$10,500.00	\$4,000.00	

Department Recommendation: Lewis & Ellis Inc.

Name of Buyer: Jamie Burmeister

Director of Finance/Assistant County Administrator's Name: Beth Dick

Signature: 

Vendor Awarded: Lewis & Ellis Inc

Board Approval Date: June 11, 2019

Board Motion Number: 2019-240